



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 216; 9202; 10800; 10810; 10951; 11600; 11850(a)]

<b>DOD: 5/7/2007</b>			<b>PUBLIC ADMINISTRATOR</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			Account period: 2/4/08 – 11/16/11	<b>1. Department of Health Services filed a Creditor's Claim in the amount of \$88,999.81. Petition states the State's claim was withdrawn however there is nothing in the file from the Department of Health Services indicating the claim was withdrawn.</b>  <b>2. Need proof of service of the Notice of Hearing along with a copy of the Petition on the Department of Health Service pursuant to the Request for Special Notice filed on 4/24/08.</b>
<b>Cont. from</b>			Accounting - <b>\$77,081.61</b>	
	<b>Aff.Sub.Wit.</b>		Beginning POH - <b>\$77,037.40</b>	
✓	<b>Verified</b>		Ending POH - <b>\$33,317.55</b>	
✓	<b>Inventory</b>		Administrator - <b>\$2,483.26</b> (statutory)	
✓	<b>PTC</b>		Administrator X/O - <b>\$1,248.00</b> (for sale of real property and preparation of tax returns)	
✓	<b>Not.Cred.</b>		Attorney - <b>\$2,483.26</b> (statutory)	
✓	<b>Notice of Hrg</b>	W/	Bond fee - <b>\$722.63</b>	
✓	<b>Aff.Mail</b>		Court fees - <b>\$366.50</b> (filing fee and certified copies)	
	<b>Aff.Pub.</b>		Closing - <b>\$1,000.00</b>	
	<b>Sp.Ntc.</b>	X	<b>Petitioner states</b> Robert Garret, decedent's son, was living on the estate's property, which had to be sold. Mr. Garrett refused to leave, and Petitioner served him with a 60 day notice to terminate tenancy. Mr. Garrett left the property without a formal unlawful detainer. However when he left he stripped the house of appliances, which totaled \$500 as of the date of death. He also removed the water heater and connecting plumbing. It is Petitioner's assertion that Robert Garrett should be responsible to reimburse the estate at least 7/8 of \$500 to make the other beneficiaries whole.	
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>	2/4/08		
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
✓	<b>9202</b>			
	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>	N/A	<b>Distribution, pursuant to intestate succession, is to:</b>  Ethel Verdot, Darlene Garrett, Kathleen Garrett Chaney, Carolyn Garrett, Richard Garrett, Larry Garrett and Roberta Stricklin - \$3,139.87 each and Robert Garrett - \$2,639.86	

Reviewed by: KT

Reviewed on: 2/2/12

Updates:

Recommendation:

File 1 - Garrett

## (1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 1600; 11850(a)]

<b>DOD: 3/29/2009</b>		<b>PUBLIC ADMINISTRATOR</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 4/10/09 – 11/14/11	<b>1. Inventory and Appraisal filed on 12/2/2009 was not signed by the attorney.</b>
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>	Accounting - <b>\$206,537.60</b>	
✓	<b>Verified</b>	Beginning POH - <b>\$175,802.06</b>	
✓	<b>Inventory</b>	Ending POH - <b>\$ 64,632.11</b>	
✓	<b>PTC</b>	Administrator - <b>\$7,080.75</b> (statutory)	
✓	<b>Not.Cred.</b>	Administrator X/O - <b>\$2,484.82</b> (for sale of 2 parcels of real property, sale of personal property and preparation of tax returns)	
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	Attorney - <b>\$7,080.75</b> (statutory)	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	Bond fee - <b>\$1,290.85</b>	
	<b>Conf. Screen</b>	Court fees - <b>\$426.50</b> (filing fee and certified copies)	
✓	<b>Letters</b> 9/1/09	Closing - <b>\$1,500.00</b>	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>	<b>Distribution, pursuant to intestate succession, is to:</b>	
	<b>CI Report</b>		
✓	<b>9202</b>	<b>Caroline De Luna - \$22,186.72</b>	
✓	<b>Order</b>	<b>Cynthia Garcia, Karen Garcia, Laura Colombo and Robert Garcia - \$5,546.68 each.</b>	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
			Reviewed by: KT
			Reviewed on: 2/2/12
			Updates:
			Recommendation:
			File 2 - Jaime

(1) First and Final Account and Report of Successor Conservator; (2) Petition for Allowance of Compensation to Successor Conservator and her Attorney; (3) and Distribution [Prob. C. 1860; 2620; 2623; 2630; 2631; 2942; 11850(a)]

<b>DOD: 9/4/2011</b>		<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 10/20/10 – 9/4/11	<b>1. Order approving attorney fees to attorney William Keeler in the sum of \$8,248.00 was signed on 8/9/11. There is no record in the accounting that these attorney fees have been paid. Court may wish to have the fees paid prior to distribution of the remaining property on hand to conservatee's daughter, Wendy Wilke.</b>
		Accounting - \$203,741.22	
		Beginning POH - \$165,738.73	
		Ending POH - \$107,014.81	
		Account period: 9/5/11 - 10/20/11	
		Accounting - \$107,038.31	
		Beginning POH - \$107,014.81	
		Ending POH - \$96,142.05	
		Conservator - \$2,494.64	
		(18.75 Deputy hours @ \$96/hr and 9.14 Staff hours @ \$76/hr)	
		Attorney - \$2,000.00 (per Local Rule)	<b>2. Petition requests and order grants distribution of any other property of the conservatee not now known or discovered to Wendy Wilke. The court can only pass property valued at \$150,000 or less under Probate Code §13101. Since the value of the any after discovered property is unknown it appears that this language should not be included in the order.</b>
		Bond fee - \$339.84 (o.k.)	
		Court fees - \$52.00 (certified copies)	
		<b>Petitioner states</b> the conservatee died intestate survived by her daughter and sole heir Wendy Wilke. Petitioner requests authority to distribute the remaining property on hand to Wendy Wilke pursuant to Probate Code §13100.	
		<b>Petitioner prays for an Order:</b>	
		1. Approving, allowing and settling the first and final account;	
		2. Authorizing the conservator and attorney fees and commissions;	
		3. Payment of the bond fee and court fees;	
		4. Authorize petitioner distribute the remaining property on hand consisting of cash in the amount of \$90,860.57 to Wendy Wilke pursuant to Probate Code §13100.	
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 2/2/12</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 3 - Haddick</b>

**Amended First and Final Account and Report of Administration, Petition for Final Settlement for Allowance of Statutory Commissions and Fees to Executor and to Attorney and for Final Distribution**

<b>DOD: 5-1-11</b>		<b>WAYMON E. WATTS</b> , Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 5-1-11 through 10-22-11	<b>1. Statutory fee calculation appears incorrect. Examiner calculates \$39,015.31 (a difference of \$270.00).</b>
	Aff.Sub.Wit.	Accounting: \$2,602,962.04	
✓	Verified	Beginning POH: \$2,526,317.16	
✓	Inventory	Ending POH: \$2,554,502.56	
✓	PTC	(\$457,574.01 cash plus personal property and securities)	
✓	Not.Cred.	Executor (Statutory): \$39,285.31	
✓	Notice of Hrg	Attorney (Statutory): \$39,285.31	
✓	Aff.Mail	Closing: \$15,000.00	
	Aff.Pub.	<b>Distribution pursuant to Decedent's Will:</b>	
	Sp.Ntc.	Nellie Juanita Smith: Personal property including vehicles, jewelry, silver and china, books, pictures, paintings and works of art, household furniture and furnishings, clothing and personal effects	
	Pers.Serv.	Waymone E. Watts as trustee of the testamentary trust: Residue of Estate	
	Conf. Screen		
✓	Letters	6-21-11	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 2-2-12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4B - Smith</b>

**Waiver of Accounting and Petition for Final Distribution and (2) for Allowance of Statutory Attorney's Fees (Prob. C. §11640, 10810)**

<b>DOD: 4-6-11</b>			<b>MICHEL LARRY EPONDE</b> , Brother and Administrator with Full IAEA without bond, is Petitioner.  Accounting is waived.  I&A: \$240,000.00 POH: \$169,685.60 (cash)  Administrator (Statutory): Waived  Attorney (Statutory): \$7,800.00  <b>Distribution pursuant to intestate succession and Distribution Agreement:</b>  Jacque Esponde: \$120,000.00 Michel Larry Esponde: \$41,885.60  Any property later discovered to be distributed one-half each to the above heirs.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters	7-28-11		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-2-12	
			Updates:	
			Recommendation: SUBMITTED	
			File 5 - Giusti	

## Waiver of Accounting and Petition for Final Distribution and (2) for Allowance of Fees to Attorney (Prob. C. §11640, 10810)

DOD: 04/07/11		<b>BARRY WAYNE ALFORD,</b> Administrator, is Petitioner.  Accounting is waived.  I & A - \$190,000.00 POH - \$190,000.00  Executor - waived  Attorney - \$2,000.00 (less than statutory)  <b>Distribution, pursuant to intestate succession, is to:</b>  <b>Barry Wayne Alford</b> – ¼ interest in real property  <b>Russell Gregg Alford</b> – ¼ interest in real property  <b>Jill Alford Siegrist</b> – ¼ interest in real property  <b>Linda Dianne Titus</b> – ¼ interest in real property	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			08/01/11
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: JF Reviewed on: 02/02/12 Updates: Recommendation: SUBMITTED File 6 - Alford	

Petition for Order Establishing Special Needs Trust [Prob. C. 3600-3613;  
Cal Rules of Cr 7.903 (c)]

Age: 20	JESUS SOTO, a conserved adult, by his Conservator, CLARA SOTO, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:  Continued from 9-29-11, 10-27-11, 12-8-11.
DOB: 4-8-1991			
	Mr. Soto is disabled and receives needs-based public benefits including SSI and Medi-Cal. He lives with his parents and his mother, Clara Soto, is his Conservator.		<b>Minute Order 12-8-11:</b> Counsel informs the Court that they have been unable to obtain bond for any of the family members. Counsel requests a continuance.
Cont. from 092911, 102711, 120811			
Aff.Sub.Wit.		Mr. Soto will receive approx. \$36,996.25 from a personal injury settlement. Outright distribution of the settlement would eliminate Mr. Soto's eligibility for SSI and Medi-Cal. Therefore, Petitioner seeks to establish a "safe harbor" or Special Needs Trust under Probate Code §3602- 3613, and an order that Petitioner, through his guardian ad litem Clara Soto, is authorized to sign the proposed Special Needs Trust as grantor.	<b>As of 12-2-12</b> , nothing further has been filed (since 8-19-11). The following issues remain:
✓ Verified			
Inventory			1. Petitioner requests appointment without bond or bond in the amount of \$40,000.00. If bond is waived, the court may require deposit to a blocked account. If required, Examiner calculates that bond, including cost of recovery per Probate Code §2320(c)(4), should be \$41,916.75.
PTC			
Not.Cred.			2. The Trust allows distributions in the Trustee's "sole and absolute discretion." The Court may require clarification between <i>disbursements</i> for special needs, which may be made in the Trustee's good faith discretion without court approval, and <i>distributions</i> , which may require court approval.  (This language would ensure that certain items purchased, such as equipment or a vehicle, would be assets of the trust, rather than "distributions.")
✓ Notice of Hrg			
✓ Aff.Mail	W		3. Petitioner requests accountings be required every two years after the first account; however, the Court may require language per Probate Code §2620(a): "unless otherwise ordered by the Court to be more frequent."
Aff.Pub.			
Sp.Ntc.			4. Need revised order per #2 above and Local Rule 7.6.1. (The trust document should be attached and the signature line should appear last.)
Pers.Serv.			
Conf. Screen			Reviewed by: skc
Letters			
Duties/Supp			Reviewed on: 2-2-12
Objections			
Video Receipt			Updates:
CI Report			
9202			Recommendation:
✓ Order	X		
Aff. Posting			File 7 - Soto
Status Rpt			
UCCJEA			
Citation			
FTB Notice			



			<p><b>JOHN BARRUS</b>, Petitioner, was Court-appointed to represent the Conservatee on 9-22-11.</p> <p>On 10-28-11, Katina Sapien Lozano Pauley was appointed Conservator of the Person and Estate of Angelina Sapien Lozano.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the 9-19-11 petition to appoint a conservator.</p> <p>Petitioner asks that he be paid the sum of \$2,279.50 from the conservatorship estate for 8.05 hours at \$280.00/hr and 0.3 hours at \$85.00/hr.</p> <p>Services are itemized by date and include review of documents, visits with client and Court appearances.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc
Reviewed on: 2-2-12
Updates:
Recommendation:
File 8 - Lozano

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)**

Age: 85		<b>TEMPORARY CONSERVATORSHIP OF THE PERSON ONLY EXPIRES 12-19-11, extended to 1-9-12, extended to 2-9-12</b>  <b>ANDREW M. BOSNIAK</b> , Son, is Petitioner and requests appointment as Probate Conservator of the Person and Estate with medical consent powers and with bond.  <b>Estimated Value of Estate:</b> Personal property: \$3,000.00 Annual income: \$48,000.00 (pension, Social Security) Real property: \$80,000.00  <b>Capacity Declaration was filed 12-21-11.</b> Declaration of Ali Rashidian, MD, dated 12-14-11, provides <u>only</u> information regarding the patient's ability to attend the hearing on 12-19-11 (only Box A of the caption is checked). Attorney Knudson's accompanying declaration explains handwritten items in the doctor's declaration.  <b>Declaration filed 1-6-12 attaches a faxed copy of an updated Capacity Declaration from AP. S. Sidhu, MD, dated 1-5-12.</b> The Capacity Declaration supports medical consent powers.  <b>Petitioner states</b> his mother suffered a ruptured cerebral aneurism on or about 11-13-11 in conjunction with a stroke. She was taken to Fresno Community Hospital on 11-17-11 and had an angiogram to stop the cranial bleeding and has been a patient there since then, and was transferred to a "step-down" unit on 12-4-11. She is bedridden and has a tracheotomy to assist with breathing and a feeding tube. She requires assistance and is not able to move her left side.  Mrs. Bosniak is unable to manage her finances or property or pay bills related to her residence. Petitioner and his family reside with her in her residence and it is necessary that the bills be paid to keep the household functioning.  Petitioner states his mother had let her health insurance lapse and temporary conservatorship of the <u>person only</u> was granted, including the power to reinstate the policy could be reinstated so that she could be discharged to a local sub-acute care facility.  <b>Audrey Medina, daughter, filed an Objection on 12-16-11.</b>  <div style="text-align: center;"><b>SEE PAGE 2</b></div>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Court Investigator advised rights on 12-19-11.</u>  Voting rights affected - Need minute order  <u>Minute Order 12-19-11 (hearing on temporary petition):</u> Mr. Knudson informs the Court that the Kaiser Medical Insurance has been reinstated; however, Lucy Bosniak is currently on Medicare. The Court orders Andrew Bosniak to authorize the release of Lucy Bosniak's medical records to Mr. Knudson. Mr. Knudson is ordered to provide a copy of the medical records to Ms. Hicks and the Court upon receipt. Mr. Knudson is directed to prepare the authorization and the order. The temporary of the person is extended to 1/9/12.  <i>Medical records were filed confidential on 1-5-12.</i>  <u>Minute Order 1-9-12:</u> Ms. LeVan is appearing via conference call. Ms. Hicks requests a continuance. The Court on its own motion grants temporary conservatorship of the estate in favor of Andrew Bosniak for the limited purpose of him paying the bills to expire 2-9-12. The temporary conservatorship of the person is extended to 2-9-12. The Court orders that court investigator Charlotte Bien contact Ms. LeVan regarding the concerns. The Court further orders that all the children and grandchildren have visitation at the California Armenian Home consistent with the rules of the facility. Continued to 2-9-12.  <u>Note: On 1-25-12, Attorney Julie Hicks filed a Substitution of Attorney indicating that she no longer represents Objector Audrey Medina.</u>  <u>As of 2-2-12, the following issues remain:</u> 1. Need original Capacity Declaration of Dr. Sidhu. 2. Bond should be at least \$56,100.00 based on the estimated values and income provided in the Petition (not including real property).  Reviewed by: skc Reviewed on: 12-27-11 Updates: Recommendation: File 9 - Bosniak
DOB: 12-25-26			
010912			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

**SUMMARY (Continued):**

**Audrey Medina, daughter, filed an Objection on 12-16-11.** Objector states she cared for the proposed conservatee in her home in Bakersfield from 2008, after she had a fall at home, through May of 2009. When Mrs. Bosniak came to reside with Objector, her hip was injured from the fall, she was blind, and she had severe dental problems. Objector cared for her until her hip was healed and assured that she had cataract surgery to restore as much vision as possible and addressed the dental problems.

When she lived with Objector, her social security and pension income were deposited into accounts in her own name in Bakersfield. Objector states that Petitioner often asked Mrs. Bosniak for money during this time, and in May 2009, he came to Objector's house and stated he wanted to have lunch with the proposed conservatee. He took her to the bank, closed her accounts, and took her to Fresno.

Objector's access to any kind of contact with her mother has been very limited since that date. When she has tried to visit, Petitioner and his family are hostile, and at times would not even unlock the gate. Petitioner and his family live in the proposed conservatee's house in Fresno, and the house has been allowed to fall into disrepair.

When Mrs. Bosniak was admitted to the hospital in November, Objector is informed that she was dehydrated and in very poor physical condition, with bed sores and severe gingivitis. Objector is concerned about her physical well-being in Petitioner's care, and is concerned that he is using her funds for his own purposes and is neglecting her needs, including the need for health insurance. Objector is investigating health insurance options for her mother; however, it is now very expensive due to her physical condition.

Objector believes the proposed conservatee would be safer and her finances more appropriately managed under her care. She is not estranged from her mother through her own doing. Objector's primary goal is her mother's health and safety, and proper management of her financial affairs.

**Objector requests that:**

1. The petition for conservatorship by Andrew Bosniak be denied;
2. Objector be allowed to petition for conservatorship; and
3. Other relief the Court considers proper.

**Court Investigator Charlotte Bien filed a report on 12-22-11.**

**The Court Investigator filed a Supplemental Report on 1-30-02.**

Age: 7	<b>NO TEMPORARY – none requested</b>  <b>MAVIS JEAN REINHARDT and ALAN WILLIAM REINHARDT</b> , Maternal Grandmother and Step-Grandfather, are Petitioners and request appointment as Co-Guardians of the Person and Estate of Jesse R. Trask.  Father: <b>UNKNOWN</b> – <i>No name on birth certificate</i> Mother: <b>RACHELLE JOY TRASK</b> – <i>Deceased</i> Paternal Grandfather: Unknown Paternal Grandmother: Unknown Maternal Grandfather: Richard Joseph Trask – <i>Deceased</i>  <b>Estimated value of the estate:</b> \$10,000.00 to 20,000.00  <b>Petitioners state</b> the child has lived with them since May 2009. His mother passed away in January 2011. His mother had a life insurance policy through her employer (County of Fresno) that is estimated at between \$10,000.00 and \$20,000.00, and Petitioners have been instructed by the insurance company to place the funds into a blocked account. However, Petitioners will need to manage the account. Therefore, guardianship of the person and estate is necessary.  Petitioners state the father is unknown and request that the Court dispense with notice to the father and paternal grandparents. Petitioners state the mother was living in Florida when she became pregnant and returned to Fresno where the child was born. When questioned about the father, she stated she did not know who he was. No one has ever presented himself claiming to be the father, and now that she is deceased, there is no way to ascertain his identity.  <b>Court Investigator Jennifer Daniel filed a report on 2-2-12.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. If notice not dispensed, need Notice of Hearing and proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on Father and paternal grandparents.	
DOB: 1-16-05			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			X
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			X
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Reviewed by: skc
Reviewed on: 2-2-12
Updates:
Recommendation:
File 10 - Trask

DOD: 7/2/11		<p><b>ROSEMARY H. SIMAS</b>, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 1/23/97</p> <p><b>Petitioner states</b> she and Decedent were married on 6/13/76 and were living with each other as husband and wife at the time of Decedent's death. Decedent and Petitioner held the two real properties at issue as: "community property" and "husband and wife," respectively. In his Will, Decedent left his entire estate to Petitioner, and Decedent never received any real or personal property after the date of the marriage by gift, bequest, devise, proceeds of life insurance or joint tenancy survivorship.</p> <p><b>Petitioner requests</b> court confirmation that ½ interest in the two real properties belongs to her and that ½ interest passes to her.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need order.</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			w
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			x
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: NRN</p> <p>Reviewed on: 2/2/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Simas</p>	



Petition for Appointment of Probate Conservator of the Person (Prob. C.  
1820, 1821, 2680-2682)

Age: 18 DOB: 02/03/94		<p align="center"><b><u>NO TEMPORARY REQUESTED</u></b></p> <p><b>STEVEN K. PICKENS and CYNTHIA L. PICKENS</b>, parents, are Petitioners and request appointment as Conservator of the Person with Medical Consent Powers.</p> <p>Declaration of Dr. Maurice Gillespie supports request for medical consent powers.</p> <p>Voting rights affected.</p> <p>Petitioner states that Micaila was diagnosed with a chromosome anomaly at the age of 5 months and is severely disabled requiring total care in all aspects of daily living. She is not ambulatory and unable to speak. Further, she is unable to feed herself or take in regular food and is completely dependent upon the Petitioners.</p> <p><b>Court Investigator Charlotte Bien's report was filed 01/20/12.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Voting rights affected. Need Minute Order.</p> <p>Court Investigator advised rights on 01/17/12.</p> <ol style="list-style-type: none"> <li>1. Need Citation and proof of personal service of Citation along with a copy of the Petition on the proposed conservatee.</li> <li>2. Need receipt from each proposed conservator re viewing of conservatorship video.</li> </ol>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			x
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation	x		
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 02/02/12		
		Updates:		
		Recommendation:		
		File 13 - Pickens		

**Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution**

<b>DOD: 09/26/08</b>	<p><b>CHRIS JOHNSON</b>, son, was appointed Executor and Letters were issued on 10/21/10.</p> <p><b>Minute Order from hearing on 10/21/10</b> set this matter for status for filing the First Account or Petition for Final Distribution on 12/15/11.</p> <p><b>An Inventory &amp; Appraisal was filed 01/26/11.</b></p> <p><b>Clerk's Certificate of Mailing filed 12/16/11</b> states that Chris Johnson was mailed a copy of the 12/15/11 minute order on 12/16/11.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>CONTINUED FROM 12/15/11</b></u></p> <p>Minute order from 12/15/11 states:          No appearances. The Court sets the matter for an Order to Show Cause on 02/09/12. The Court orders Chris Johnson be present on 02/09/12.</p> <p>As of 02/02/11, the petitioner has not filed any new documents.</p> <p>1. Need First Account or Petition for Final Distribution.</p>
<b>Cont. from 121511</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 02/02/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 16A – Johnson</b></p>	



<b>DOD: 09/26/08</b>		<p><b>CHRIS JOHNSON</b>, son, was appointed Executor and Letters were issued on 10/21/10.</p> <p>Inventory &amp; Appraisal was filed 01/26/11</p> <p>First account is now due.</p> <p>A status hearing was set for the filing of the first account.</p> <p>At the status hearing on 12/15/11 there were no appearances and this Order to Show Cause Hearing was set.</p> <p>A copy of the Minute Order was mailed to Mr. Johnson on 12/16/11.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 02/02/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 16B - Johnson</b></p>	

**16B**

**Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)**

<b>Age: 5</b>		<b>GENERAL HEARING 3-27-12</b>  <b>MAGDA KARINA GUZMAN</b> , Sister, is Petitioner.  Father: <b>UNKNOWN</b> <i>- Declaration of Due Diligence filed 1-31-12 states Father is unknown</i>  Mother: <b>BLANCA ESTELA GUZMAN DE SIERRA</b> <i>- Deceased</i>  Paternal Grandfather: Unknown Paternal Grandmother: Unknown  Maternal Grandfather: Francisco Guzman <i>- Deceased</i> Maternal Grandmother: Rosa Lopez <i>- Homeless in Washington</i>  Siblings: Lorenzo Sierra Guzman, Jr., Monica Sierra Guzman, Mauricio Sierra Guzman  <b>Petitioner states</b> their mother passed away and no one has filed or taken care of Emily financially or been there for her. She needs a legal guardian and Petitioner is willing to take care of her and give her everything she needs. As her sister, when her mother was alive, Petitioner took care of Emily financially and supervised her and met all of her needs.  Petitioner has also provided Emily's birth certificate and school records.  UCCJEA indicates that Petitioner and Emily previously lived with their mother until she passed away, and Emily has been with Petitioner since then.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> Petitioner previously filed for guardianship on 5-19-11; however, Guardianship was denied on 7-26-11. (No appearances at the hearing.)  1. Declaration of Due Diligence filed 1-31-12 states the father is unknown, but does not indicate any effort to identify or locate him.  If diligence is not found, need proof of personal service of Notice of Hearing with a copy of the Petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> further diligence.
<b>DOB: 7-3-06</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b> <input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

Age: 23 months		<b>TEMPORARY GRANTED EX PARTE ON 1-30-12</b> <b>EXPIRES 2-9-12</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
DOB: 2-20-10			
		<b>GENERAL HEARING 3-29-12</b>	<b>1. Need Notice of Hearing.</b>  <b>2. Need proof of personal service of Notice of Hearing with a copy of the temporary petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on:</b> - Brianna Jean Shaw (Mother) - Unknown Father  <i><b>Note: Examiner notes that Petitioner states the father is unknown, but the child has the same last name as the person referred to as "Mother's husband" (Robert Garcia). The Court may require clarification.</b></i>
Aff.Sub.Wit.		<b>NORMA JEFFERY</b> , Maternal Great-Grandmother, is Petitioner.	<div>Reviewed by: skc</div> <div>Reviewed on: 2-2-12</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 18 – Garcia</div>
✓ Verified			
Inventory		Father: <b>UNKNOWN</b> Mother: <b>BRIANNA JEAN SHAW</b>	
PTC			
Not.Cred.		Paternal Grandfather: Unknown Paternal Grandmother: Unknown	
Notice of Hrg	X		
Aff.Mail		Maternal Grandfather: Unknown Maternal Grandmother: Christine Shaw	
Aff.Pub.			
Sp.Ntc.		Sibling: Christina Rose Brielle Garcia	
Pers.Serv.	X		
✓ Conf. Screen		<b>Petitioner states</b> Aaliyah is currently living with her and requests temporary guardianship for her safety and protection. Mother is currently on parole and has a warrant out for her arrest. She is a drug user and is not capable of loving and caring for her. She may end up incarcerated. Aaliyah is content and happy with Petitioner and is thriving in day care.  Petitioner states Mother previously signed over "guardianship" to her in December 2011; however, Petitioner currently has a restraining order against Mother in 12CEFL00455 (attached) with a hearing date of 2-10-12 in Dept. 202 stemming from an incident where Mother attempted to take the child. Petitioner also states Mother's husband Robert Garcia is also a registered Bulldog gang member, which is a cause of concern.	
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			